Carnegie PhD Scholarships
Guide to the Trust’s online application portal

Note: This guide is for students who have been selected by an eligible Scottish university/Higher Education Institution (HEI)* as candidates for a Carnegie PhD Scholarship. For guidance on how individual institutions select candidates for nomination, please contact the eligible institution where the student will be undertaking doctoral studies.  
*Refer to page 2 for the full list of eligible universities/HEIs

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Process overview

Student applies to an eligible institution to be selected as a candidate for the Carnegie PhD Scholarships

Internal selection process at each Institution

Student notified by Institution that he/she has been selected as one of their nominated candidates

Student is selected as a candidate for a Carnegie PhD Scholarship

Student is sent email link to the Carnegie online application form

Supervisor/Nominator: organises the completion of the Institutional statement of support form; agrees with student who will provide a reference in support of the application.

Student completes the Carnegie online application form

Student uploads: the PhD research proposal (Case for support); Academic transcripts

Student submits the form to the Supervisor/Nominator

Supervisor completes the Supervisor/Nominator section of the online form

Writes a statement of support; uploads the letter written by a referee; uploads the completed Statement of Institutional Support

Submits the online form to the Carnegie Trust

Student applies to an eligible institution to be selected as a candidate for the Carnegie PhD Scholarships

Internal selection process at each Institution

Student notified by Institution that he/she has been selected as one of their nominated candidates

Student is selected as a candidate for a Carnegie PhD Scholarship

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Supervisor/Nominator: organises the completion of the Institutional statement of support form; agrees with student who will provide a reference in support of the application.

Student completes the Carnegie online application form

Student uploads: the PhD research proposal (Case for support); Academic transcripts

Student submits the form to the Supervisor/Nominator

Supervisor completes the Supervisor/Nominator section of the online form

Writes a statement of support; uploads the letter written by a referee; uploads the completed Statement of Institutional Support

Submits the online form to the Carnegie Trust
Application process: Part 1 (completed by the student)

Before you start your online application

Getting started

The online application form is accessible via a link given to the student chosen through an internal selection process at the eligible Scottish university/HEI where the student will be undertaking their doctoral studies. Each institution has a nominated administrator in charge of the selection process. The list of contacts can be found in Annex I to this Guide. The eligible Scottish universities/HEIs are: University of Aberdeen, Abertay Dundee University, University of Dundee, University of Edinburgh, Edinburgh Napier University, University of Glasgow, Glasgow Caledonian University, Glasgow School of Art, Heriot-Watt University, University of the Highlands & Islands, Queen Margaret University, Robert Gordon University, University of St Andrews, University of Stirling, University of Strathclyde, University of the West of Scotland; and the Royal Conservatoire of Scotland.

Registration

Once you have the link, click on the URL to access the registration page on which you will need to enter your name and email and answer a couple of eligibility questions to confirm you are eligible to apply.

- Press Proceed once you have entered the required information.
- You will then receive an email with a link to the online form which you will need to complete. The email may take 10 to 15 minutes to arrive. Do check your spam/junk mail folder!

Online application form

About the online form

✔ You can save the form and return to it later. Use the link in the email you received on registration or bookmark the page.
✔ The link to the form is personal.
✔ You cannot share the form with another person and let them edit it.
✔ All fields marked in red are compulsory.
✔ Online applications must be endorsed by the applicant’s nominator who will also need to answer additional questions about the nomination.
✔ The approval process must be completed before the deadline so please allow at least 5 working days before the closing date (28th February 2019, 5pm) for the approval to come through.
✔ The Trust will not accept applications that have not been endorsed by the closing date.

Guide to different sections of the form

Contact details

Please provide your contact details such as phone number, mobile phone number and email address.

If you live away from home during term time, you can enter both your home address and your term time address.

Education

In this section, you should provide details of all the secondary and post-secondary education you have undertaken to date.
If you are yet to graduate, enter the anticipation end date of your current studies.

**Employment History**

Please only include relevant employment to your studies. For example, if you are or have worked as a research assistant, you should list this here together with any other roles which might be related to the subject of your PhD or have enabled you to acquire skills that may prove useful for your doctoral studies.

**PhD Programme details**

In this section, enter the name of the eligible university/HEI and department where you will be doing your PhD. You will need to indicate whether you plan to study fulltime or part-time.

If you know the tuition fee rate for the academic year 2019/20, enter the amount in the appropriate box.

If studying part-time, enter the number of years you plan to study for, up to a maximum of 6 years.

**Visa requirements**

Students who require a Visa to live or study in the UK should provide information about their Visa status. You should indicate the type of Visa you currently hold (for example, Tier 4 student Visa), the expiry date and whether you will be required to change, renew or extend your Visa in order to undertake a PhD. Please note that if you need a Visa, the institution where you will be studying should be your sponsor as the Trust is not allowed to act as a sponsor for migration purposes.

**Supervision**

Enter the name and email address of your proposed PhD supervisor (who is the academic supporting your nomination for a Carnegie PhD Scholarships). This supervisor/nominator must be based at the eligible Scottish university/HEI where you will be enrolled for your doctoral studies.

If you have a second supervisor, enter the name and contact details of this supervisor. The second supervisor may be based at the same institution as the student and nominator or in any other university/Institution.

**Project summary**

In this section, you should provide details of the research project: title, timetable of research activities and a project summary. You will also be asked for a case for support (to be uploaded at the bottom of the form before the Submission stage) which explains your proposed research in more detail.

**Project timetable**

Provide a timetable for the proposed research, stating the relevant milestones and timescale. You can enter a time period, for example Oct-Dec YYYY and then type a description of the research activity to be undertaken in that period.

You will also be asked to provide the anticipated start and end date for the entire project. The standard start date should be 01/10/2019 and the entire duration should not exceed 36 months, unless you will be requesting an additional 6 months of funding.

**NOTE:** The standard length of a Carnegie PhD Scholarship is 36 months. In exceptional circumstances, applicants and their supervisors may request an additional 6 months at the time of application. The supervisor should explain the rationale for the additional time when completing their part of the online form. An extended project duration will require confirmation by the eligible university/HEI that the tuition fees for
the final 6 month period will be waived (the Trust will pay only the other elements of the scholarship pro-rata).

**Project summary**

The project summary should be written in terms suitable for a non-specialist reader. The summary should briefly explain the topic of the research and the aims and objectives of the project. There are examples of summaries from current Carnegie Scholars on the Trust’s website.

**Case for support**

The Case for support (that is to say the description of the project, methodology, etc.) must be uploaded as a MS Word/Open Office/PDF document. The document should be a maximum of 2 pages of A4, plus 1 additional page for references to works cited. It should be typed using Arial 11 with a minimum line space set at 1.15 and 2 cm margins.

The Trust reserves the right to disqualify any applications that do not conform to these instructions.

The case for support should address the following:

- Issue, problem or topic the research seeks to address
- Background or rationale behind the proposed research
- Aims and objectives of the proposed research
- Research hypotheses or questions
- Methodology
- Feasibility, significance and potential for innovation

**NOTE:** Please do not add any additional pages, CVs, statements of support and the like to the Case for Support document. These are not required and including them may invalidate your application.

**Ethical requirements**

Complete the questionnaire about ethical requirements relating to your project. You will also need to indicate who has reviewed or will review the ethical requirements of the project. Ethical approval will be required before your project can start.

**Other funding applications**

List any other funding applications for doctoral study you have made or are planning to submit. Please also indicate the outcome of these applications and/or when you expect to hear the outcome.

**Personal Statement**

The personal statement should explain why you wish to undertake doctoral research. You should also tell us how you became interested in your chosen subject and demonstrate how your previous study and/or professional experience have prepared you for this particular doctoral project.

**Equal opportunities**

The Equal Opportunities section of the application is not compulsory. Any information you provide here will be kept confidential and will be processed by the Trust anonymously. It will **not** be passed on to your supervisor, not to the peer reviewers and panel members.
Declaration and undertakings
The declaration and undertakings section will ask you to confirm that you have written your proposal/case for support in your own words and that the information provided is correct and up to date.

If you need to update the Trust on your circumstances at any time after submitting your application, you can contact us by email or phone.

Document upload
As part of the student application, the student will need to upload the following:

- Case for support (see above)
- Academic transcripts: these should show the results of your undergraduate studies and postgraduate studies (if applicable).

Each document should be given a name and a short description. Please avoid using long titles and descriptions!

Submitting the form
Once the form has been completed and the documents uploaded successfully, click on submit. A confirmation screen will appear and you will also receive an email confirming the application has been submitted and passed to your supervisor.

After you submit the form, your nominator will receive an email with a link to an online form for them to complete as part of the nomination.

The nominator must complete their section of the online application electronically and submit it before the closing date of 28th February 2019, 5pm. Please allow for at least 5 working days before the closing date for your nominator to approve the application and submit it to the Trust. **The Trust will not accept proposals that have not been approved by the nominator.**
Application process: Part 2 (completed by the nominator)

Accessing the Nominator’s part of the online application form

Once the student has submitted the student section of the online application, the nominator receives an email with a link to Part b of the application which the nominator is required to complete.

Ethical requirements

The nominator will be asked to explain the ethical requirements relevant to the project and how ethical approval will be obtained prior to the start of the proposed research.

Extended project length

Scholarships are normally awarded for 36 months (3 years). The tenure period may be extended to a maximum of 42 months, but only when a case for such an extension has been made at the time of nomination and approved by the Trust as part of the award. The nominator can use this section of the form to make such a case.

Note: An extended project duration will require confirmation by the eligible university/HEI that the tuition fees for the final 6 month period will be waived (the Trust will pay only the other elements of the scholarship pro-rata).

The nominator will also need to provide:

Nominator’s statement of support

The supervisor/nominator’s statement of support should address the following:

- Comment on the strength of the proposal (originality, proposed methodology, importance etc.);
- Identify any advanced training needs required by the student and explain how these will be met;
- Explain the supervisory arrangements that will be put in place to support the candidate, including the names and expertise of co-supervisors (if applicable);
- Comment on any additional knowledge of the candidate’s strengths and suitability to undertake the proposed project

Additional reference

An additional separate reference from an academic familiar with the student’s academic record to date will need to be uploaded. This additional reference cannot come from the nominator. The referee should comment on the academic ability of the candidate as evidenced by his or her academic record and their suitability for research at post-graduate level.

The reference should be written on letter-headed paper from referee’s university/Institution and can be uploaded as an MS Word or PDF file.

Institutional statement of support

The Institutional Statement of Support, downloadable from the Trust’s website can also be obtained from the person co-ordinating the selection of candidates for Carnegie PhD Scholarships at the nominator’s institution.

The form, available as an MS Word document, has two sections:

Section 1: to be completed by the Departmental/School: Head, Deputy Head, Research Director, Postgraduate Studies Director or Dean, where the research will be undertaken.
Section 2: to be completed by the Institutional representative co-ordinating the selection of candidates on behalf of the eligible university/HEI. This section should be signed once the internal selection has occurred and the Institution’s candidates selected.

The completed form must be uploaded with the other documents as a PDF or MS Word file.

A template is available at the end of this guide.

Submitting the application

Once the application is complete, please press Submit. The application will then be sent in full to the Carnegie Trust. The submission of the full application must take place before the deadline of 28th February 2019, 5pm. Late submissions will not be accepted.

Online submissions will automatically be acknowledged by email to the nominator and to the nominated student.

Help and questions

If you have any questions, please contact us by:

✓ Phone: 01383 724 990
✓ Email: phd-scholarships@carnegie-trust.org
Annex I: Quota and contacts in each eligible Institution

The following table shows the maximum number of nominations for each eligible Scottish university/HEI and the name and contact details of an officer co-ordinating the selection of candidates at that institution.

<table>
<thead>
<tr>
<th>University</th>
<th>Quota</th>
<th>Contact</th>
<th>Email for Applicant</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aberdeen</td>
<td>5</td>
<td>Ann-Marie Johnston, Postgraduate Research School Adviser</td>
<td><a href="mailto:a.m.johnston@abdn.ac.uk">a.m.johnston@abdn.ac.uk</a></td>
</tr>
<tr>
<td>Abertay</td>
<td>2</td>
<td>Mr Simon Bright, Research Development Manager (REIS)</td>
<td><a href="mailto:REIS@abertay.ac.uk">REIS@abertay.ac.uk</a></td>
</tr>
<tr>
<td>Dundee</td>
<td>4</td>
<td>Jillian Balfour</td>
<td><a href="mailto:j.balfour@dundee.ac.uk">j.balfour@dundee.ac.uk</a></td>
</tr>
<tr>
<td>Edinburgh</td>
<td>11</td>
<td>Tessa Rundell, Scholarships and Student Funding Services Manager</td>
<td><a href="mailto:studentfunding@ed.ac.uk">studentfunding@ed.ac.uk</a></td>
</tr>
<tr>
<td>Edinburgh Napier</td>
<td>3</td>
<td>Ms Elaine Lambie, Research and Innovation Administrator (Integrity)</td>
<td><a href="mailto:e.lambie@napier.ac.uk">e.lambie@napier.ac.uk</a></td>
</tr>
<tr>
<td>Glasgow</td>
<td>7</td>
<td>Rebekah Derrett, Postgraduate Research Administrator</td>
<td><a href="mailto:pgr@glasgow.ac.uk">pgr@glasgow.ac.uk</a></td>
</tr>
<tr>
<td>Glasgow Caledonian</td>
<td>3</td>
<td>Professor Bonnie Steves, Director of the Graduate School</td>
<td><a href="mailto:graduateschool@gcu.ac.uk">graduateschool@gcu.ac.uk</a></td>
</tr>
<tr>
<td>Glasgow School of Art</td>
<td>2</td>
<td>Dr Susannah Thompson, Head of Doctoral Studies</td>
<td><a href="mailto:s.thompson@gsa.ac.uk">s.thompson@gsa.ac.uk</a></td>
</tr>
<tr>
<td>Heriot-Watt</td>
<td>4</td>
<td>Research Development Team</td>
<td><a href="mailto:res.research@hw.ac.uk">res.research@hw.ac.uk</a></td>
</tr>
<tr>
<td>Highlands and Islands</td>
<td>2</td>
<td>Janis Mackay, Graduate School Officer</td>
<td><a href="mailto:Janis.Mackay@uhi.ac.uk">Janis.Mackay@uhi.ac.uk</a></td>
</tr>
<tr>
<td>Queen Margaret</td>
<td>2</td>
<td>Mr Fraser Rudge, Quality Enhancement Officer</td>
<td><a href="mailto:graduateschool@qmu.ac.uk">graduateschool@qmu.ac.uk</a></td>
</tr>
<tr>
<td>Robert Gordon</td>
<td>2</td>
<td>Mr Martin Simpson, Research Degrees Officer</td>
<td><a href="mailto:m.simpson@rgu.ac.uk">m.simpson@rgu.ac.uk</a></td>
</tr>
<tr>
<td>Royal Conservatoire of Scotland</td>
<td>2</td>
<td>Professor Stephen Broad, Head of Postgraduate Programmes and Research</td>
<td><a href="mailto:exchange@rcs.ac.uk">exchange@rcs.ac.uk</a></td>
</tr>
<tr>
<td>St Andrews</td>
<td>5</td>
<td>Ms Vicki Kinninmonth, Registry Senior Administrator (PG Scholarships)</td>
<td><a href="mailto:pgscholarships@st-andrews.ac.uk">pgscholarships@st-andrews.ac.uk</a></td>
</tr>
<tr>
<td>Stirling</td>
<td>3</td>
<td>Dr Katharine M. Reibig, Research Development Policy Officer</td>
<td><a href="mailto:k.m.reibig@stir.ac.uk">k.m.reibig@stir.ac.uk</a></td>
</tr>
<tr>
<td>Strathclyde</td>
<td>5</td>
<td>Ms Shona Cameron, Postgraduate Research Officer</td>
<td><a href="mailto:shona.cameron@strath.ac.uk">shona.cameron@strath.ac.uk</a></td>
</tr>
<tr>
<td>West of Scotland</td>
<td>2</td>
<td>Professor Milan Radosavljevic</td>
<td><a href="mailto:pgr@uws.ac.uk">pgr@uws.ac.uk</a></td>
</tr>
</tbody>
</table>
Annex II: Institutional Statement of support form

Carnegie PhD Scholarships

Institutional Statement of Support

Section 1 of this form should be completed by the Departmental/School: Head, Deputy Head, Research Director, Postgraduate Studies Director or Dean, where the research will be undertaken.

Section 2 of the form must be completed by the Institutional representative co-ordinating the selection of candidates on behalf of the eligible Institution. This section should be signed once the internal selection has occurred and the Institution’s candidates selected.

Once completed, the form should be returned to the candidate’s prospective supervisor for submission to the Carnegie Trust along with the nomination form and academic transcripts.

Candidate’s details

<table>
<thead>
<tr>
<th>Name of the applicant</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Name of the proposed supervisor(s)</td>
<td></td>
</tr>
<tr>
<td>Department/School in which the PhD will be undertaken</td>
<td></td>
</tr>
<tr>
<td>Eligible university/HEI where the PhD will be undertaken</td>
<td></td>
</tr>
</tbody>
</table>

Section 1: Institutional statement of support (max. 2 pages of A4 in Calibri 11 or Arial 10)

The Institutional Statement of Support is intended to allow Institutions to make a case for support for their nominated students. The statement should provide information about:

- The quality of the student and his or her proposed research project
- The relevance and fit of the proposal and the proposed supervisor(s)
- The relevance and fit between the proposal and the research environment in the department/school where the research will be conducted
- The environment and support offered by the department/school (training, mentoring, available facilities, expertise)
- The environment and support offered by the Institution more widely (through a graduate school, training programmes, participation in local and national networks or research pools)
Declaration

In signing this form as Departmental/School: Head, Deputy Head, Research Director, Postgraduate Studies Director or Dean, I hereby confirm that

☐ Our Department/School will provide the necessary supervision, resources and facilities for the candidate to conduct the proposed research;

☐ All necessary Ethical and Regulatory approvals will be obtained prior to the research proceeding.

<table>
<thead>
<tr>
<th>Signed*</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name (in full)</td>
<td></td>
</tr>
<tr>
<td>Position</td>
<td></td>
</tr>
<tr>
<td>University/HEI</td>
<td></td>
</tr>
</tbody>
</table>

*Please insert a scanned signature

Section 2: Institutional sign-off

This section should be signed once the internal selection has occurred and the Institution’s candidates have been selected.

In signing this form, I, the Institutional representative, hereby confirm that the above candidate has been selected as one of ____ students nominated by our HE Institution.

<table>
<thead>
<tr>
<th>Signed*</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name (in full)</td>
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<tr>
<td>Position</td>
<td></td>
</tr>
<tr>
<td>University/HEI</td>
<td></td>
</tr>
</tbody>
</table>

*Please insert a scanned signature

Please save this form as a PDF (maximum file size: 2MB) and return it to the candidate’s prospective supervisor.

The prospective supervisor is responsible for submitting the form online to the Trust by the deadline of 28<sup>th</sup> February 2019, 5pm (British Standard Time).